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13	

UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEVADA**

	i
In re:	C
USA COMMERCIAL MORTGAGE COMPANY,	C
Debtor.	C
In re:	C
USA CAPITAL REALTY ADVISORS, LLC,	C
Debtor.	
In re:	C
USA CAPITAL DIVERSIFIED TRUST DEED	
FUND, LLC,	Jo
Debtor.	\mathbf{C}
In re:	ľ
USA CAPITAL FIRST TRUST DEED FUND, LLC,	
Debtor.	
In re:	M
USA SECURITIES, LLC,	F
Debtor.	U
Affects:	C
	ľ
☐ All Debtors	
■ USA Commercial Mortgage Company	
☐ USA Capital Realty Advisors, LLC	
☐ USA Capital Diversified Trust Deed Fund, LLC	
☐ USA Capital First Trust Deed Fund, LLC	
☐ USA Securities, LLC	
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ase No. BK-S-06-10725 LBR ase No. BK-S-06-10726 LBR ase No. BK-S-06-10727 LBR ase No. BK-S-06-10728 LBR ase No. BK-S-06-10729 LBR

hapter 11

ointly Administered Under ase No. BK-S-06-10725 LBR

IONTHLY OPERATING REPORT OR FEBRUARY 2008 (AFFECTS SA COMMERCIAL MORTGAGE OMPANY)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re: USA Commercial Mortgage Company	Case No.	06-10725-LBR
	CHAPTER 11 MONTHLY OPERA' (GENERAL BUSINE	

		(GENERAL BUSINES	SS CASE)	
	SUMMARY OF	FINANCIAL STATI	US	
	MONTH ENDED: <u>02/29/08</u>	PETITION DATE:	04/13/06	
1.	Debtor in possession (or trustee) hereby submits this Monthly Op the Office of the U.S. Trustee or the Court has approved the Cash Dollars reported in \$1			f checked here
		End of Current	End of Prior	
2.	Asset and Liability Structure	Month	Month	As of April 13, 2006
	a. Current Assets	\$13,795,119	\$13,790,996	
	b. Total Assets	\$13,795,119	\$13,790,996	\$122,468,825
	c. Current Liabilities	\$5,208,891	\$5,210,550	
	d. Total Liabilities	\$5,309,354	\$5,311,013	\$61,634,630
				Cumulative
3.	Statement of Cash Receipts & Disbursements for Month	Current Month	Prior Month	(Case to Date)
	a. Total Receipts	\$11,685	\$18,502	\$40,547,962
	b. Total Disbursements	\$7,562	\$57,534	\$31,229,528
	c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$4,123	(\$39,032)	\$9,318,434
	d. Cash Balance Beginning of Month	\$9,890,543	\$9,929,575	\$576,231
	e. Cash Balance End of Month (c + d)	\$9,894,666	\$9,890,543	\$9,894,666
			·	Cumulative
		Current Month	Prior Month	(Case to Date)
4.	Profit/(Loss) from the Statement of Operations	\$5,782	\$9,520	(\$30,522,128)
5.	Account Receivables (Pre and Post Petition)	\$3,900,453	\$3,900,453	
6.	Post-Petition Liabilities	\$5,208,891	\$5,210,550	
7.	Past Due Post-Petition Account Payables (over 30 days)	\$0	\$0	
9. 10. 11. 12. 13. 14. 15.	Have any payments been made on pre-petition debt, other than payment, amount of payment and name of payee) Have any payments been made to professionals? (if yes, attach listing include payment, amount of payment and name of payee) Have any payments been made to professionals? (if yes, attach lipayment, amount of payment and name of payee) If the answer is yes to 8 or 9, were all such payments approved by Have any payments been made to officers, insiders, shareholders, attach listing including date of payment, amount and reason for payments approved by Is the estate insured for replacement cost of assets and for general Are a plan and disclosure statement on file? Was there any post-petition borrowing during this reporting period. Check if paid: Post-petition taxes X;	ting date of sting including date of y the court? relatives? (if yes, ayment, and name of payee) I liability?	X	X X X X X X t for: Post-petition
belie	tax reporting and tax returns: \overline{X} . (Attach explanation, if post-petition taxes or U.S. Trustee Quarter reporting and tax return filings are not current.) lare under penalty of perjury I have reviewed the above summary a ve these documents are correct.	nd attached financial statem		onable inquiry
Date	3/20/2008 0:00			

STATEMENT OF OPERATIONS

(General Business Case)

For the Month Ended 02/29/08

	Current Month			~	
<u>Actual</u>	Forecast	<u>Variance</u>	_	Cumulative (Case to Date)	Next Month <u>Forecast</u>
		\$0	Revenues: 1 Gross Sales	\$21,102,796	
\$0	\$0	\$0 \$0	2 less: Sales Returns & Allowances3 Net Sales	\$21,102,796	\$0
\$0		\$0	4 less: Cost of Goods Sold (Schedule 'B')	<u> </u>	
\$0	\$0	\$0	5 Gross Profit	\$21,102,796	\$0
\$11,685		\$11,685	6 Interest	\$344,797	
		\$0	7 Other Income:	\$8,044	
 -		\$0 \$0	8 Intercompany allocations 9 Gain on Sale of Assets	\$334,467 \$1,609,428	
¢11.695	¢0	· · · · · · · · · · · · · · · · · · ·			C
\$11,685	\$0	\$11,685	10 Total Revenues	\$23,399,532	\$0
		\$0	Expenses: 11 Compensation to Owner(s)/Officer(s)		
		\$0	12 Salaries	\$1,774,342	
		\$0	13 Commissions	\$140,833	
		\$0	14 Contract Labor		
			Rent/Lease:		
		\$0	15 Personal Property	\$8,861	
		\$0	16 Real Property	\$543,557	
		\$0	17 Insurance	\$71,737	
		\$0 \$0	18 Management Fees19 Depreciation	\$176,590	
		\$0	Taxes:	\$170,390	
		\$0	20 Employer Payroll Taxes	\$98,105	
		\$0 \$0	21 Real Property Taxes	φ70,103	
		\$0	22 Other Taxes	\$55,192	
		\$0	23 Other Selling	\$51,187	
\$5,651		(\$5,651)	24 Other Administrative	\$1,018,644	
		\$0	25 Interest	\$4,556	
		\$0	26 Other Expenses:		
		\$0	27 Loss on Tranfer to Trustee	\$30,151,158	
		\$0	28		
		\$0 \$0	29		
		\$0	31	<u></u>	
		\$0 \$0	32		
		\$0	33		
		\$0	34		
\$5,651	\$0	(\$5,651)	35 Total Expenses	\$34,094,762	\$0
\$6,034	\$0	\$6,034	36 Subtotal	(\$10,695,230)	\$0
			Reorganization Items:		
		\$0	37 Professional Fees	(\$19,777,396)	
		\$0	38 Provisions for Rejected Executory Contracts		
		\$0	39 Interest Earned on Accumulated Cash from		_
		\$0	Resulting Chp 11 Case 40 Gain or (Loss) from Sale of Equipment		
(\$252)		\$252	41 U.S. Trustee Quarterly Fees	(\$49,502)	
(4202)		\$0	42	(ψ (7,502)	
(\$252)	\$0	\$252	43 Total Reorganization Items	(\$19,826,898)	\$0
\$5,782	\$0		44 Net Profit (Loss) Before Federal & State Taxes	(\$30,522,128)	\$0
		\$0	45 Federal & State Income Taxes		
\$5,782	\$0_	\$0	46 Net Profit (Loss)	(\$30,522,128)	\$0

BALANCE SHEET

(General Business Case)

For the Month Ended 02/29/08

Assets

125.		From Schedules	Market Value ¹
	Current Assets		
1	Cash and cash equivalents - unrestricted		\$4,727,371
2	Cash and cash equivalents - restricted		\$5,167,295
3	Accounts receivable (net)	A	\$3,900,453
4	Inventory	В	\$0
5	Prepaid expenses		
6	Professional retainers		
7	Other:		
8			
9	Total Current Assets		\$13,795,119
	Property and Equipment (Market Value)		
10	Real property	С	
11	Machinery and equipment	D	
12	Furniture and fixtures	D	
13	Office equipment	D	
14	Leasehold improvements	D	
15	Vehicles	D	
16	Other:		
17			
18		D	
19			
20		D	
21	Total Property and Equipment		\$0
	Other Assets		
22	Loans to shareholders		
23	Loans to affiliates		
24			
25			
26			
27			
28	Total Other Assets		\$0
29	Total Assets		\$13,795,119

NOTE:

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

1 - The method used to estimate the market value of assets was net book value at the end of the current reporting period as market value has not been determined.

Liabilities and Equity (General Business Case)

Liabilities From Schedules

Post-Petition

Current Liabilities

30	Salaries and wages		
31	Payroll taxes	_	
32	Real and personal property taxes		
33	Income taxes	_	
34	Sales taxes		
35	Notes payable (short term)	_	
36	Accounts payable (trade)	A	\$1,883
37	Real property lease arrearage	_	
38	Personal property lease arrearage	_	
39	Accrued professional fees	_	\$183,500
40	Current portion of long-term post-petition debt (due	within 12 months)	
41	Other: Retirement plan		\$1,105,535
42	Due to DTDF and other liabilities		\$3,917,973
43		<u> </u>	
44	Total Current Liabilities	_	\$5,208,891
45	Long-Term Post-Petition Debt, Net of Current Portion	_	
46	Total Post-Petition Liabilities	<u>-</u>	\$5,208,891
	Pre-Petition Liabilities (allowed amount) ¹		
47	Secured claims ¹	F	\$0
48	Priority unsecured claims ¹	F	\$100,463
49	General unsecured claims ¹	- F	, , , , , , , , , , , , , , , , , , , ,
		_	_
50	Total Pre-Petition Liabilities	_	\$100,463
51	Total Liabilities	_	\$5,309,354
	Equity (Deficit)		
52	Retained Earnings/(Deficit) at time of filing		\$38,932,893
53	Capital Stock	_	\$75,000
54	Additional paid-in capital	_	
55	Cumulative profit/(loss) since filing of case	_	(\$30,522,128)
56	Post-petition contributions/(distributions) or (draws)	_	· · · · · ·
57		<u> </u>	
58	Market value adjustment	_ _	
59	Total Equity (Deficit)	_	\$8,485,765
60	Total Liabilities and Equity (Deficit)	=	\$13,795,119

NOTE:

^{1 -} Allowed Amounts have not yet been determined and are contigent upon approval from the Bankruptcy Court. The pre-petition liabilities' amounts above reflect the claimed amounts filed on Schedules.

SCHEDULES TO THE BALANCE SHEET

(General Business Case)

Schedule A Accounts Receivable and (Net) Payable

Receivables and Payables Agings 0 -30 Days 31-60 Days 61-90 Days 91+ Days Total accounts receivable/payable Allowance for doubtful accounts Accounts receivable (net)	Accounts Receivable [Pre and Post Petition] S1,883 S0 S0 S0 S0 S1,883 S0 S1,883 S0 S0 S0 S0 S0 S1,883 S0 S1,883 S0
	chedule B Cost of Goods Sold
Types and Amount of Inventory(ies) Inventory(ies) Balance at End of Month	Cost of Goods Sold Inventory Beginning of Month
Retail/Restaurants - Product for resale Distribution - Products for resale	Add - Net purchase Direct labor Manufacturing overhead Freight in Other:
Manufacturer - Raw Materials Work-in-progress Finished goods Other - Explain	Less - Inventory End of Month Shrinkage Personal Use
TOTAL \$0	Cost of Goods Sold \$0
Method of Inventory Control Do you have a functioning perpetual inventory system? Yes No How often do you take a complete physical inventory? Weekly Monthly Quarterly Semi-annually Annually Date of last physical inventory was	Inventory Valuation Methods Indicate by a checkmark method of inventory used. Valuation methods - FIFO cost LIFO cost Lower of cost or market Retail method Other Explain

Date of next physical inventory is

$Schedule \ C$ **Real Property**

Description		Cost	Market Value
Total		\$0	\$0
	Schedule D Depreciable Assets		
Description Machinery & Equipment -		Cost	Market Value
Total		\$0	\$0
Furniture & Fixtures -			
Total		\$0	\$0
Office Equipment -			
Total		\$0	\$0
Leasehold Improvements -			
Total		\$0	\$0
Vehicles -			
Total		\$0	\$0

\$0

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Schedule E Aging of Post-Petition Taxes (As of End of the Current Reporting Period)

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	<u>Total</u>
Federal					
Income Tax Withholding					\$0
FICA - Employee					\$0
FICA - Employer					\$0
Unemployment (FUTA)					\$0
Income					\$0
Other (Attach List)					\$0
Total Federal Taxes	\$0	\$0	\$0	\$0	\$0
State and Local					
Income Tax Withholding					\$0
Unemployment (UT)					\$0
Disability Insurance (DI)					\$0
Empl. Training Tax (ETT)					\$0
Sales					\$0
Excise					\$0
Real property					\$0
Personal property					\$0
Income					\$0
Other (Attach List)		,			\$0
Total State & Local Taxes	\$0	\$0	\$0	\$0	\$0
Total Taxes	\$0	\$0	\$0	\$0	\$0

Schedule F Pre-Petition Liabilities

	Claimed ¹	Allowed ²
<u>List Total Claims For Each Classification -</u>	<u>Amount</u>	Amount (b)
Secured claims (a)		
Priority claims other than taxes	\$48,580	
Priority tax claims	\$51,883	
General unsecured claims		

- (a) List total amount of claims even it under secured.
- (b) Estimated amount of claim to be allowed after compromise or litigation. As an example, you are a defendant in a lawsuit alleging damage of \$10,000,000 and a proof of claim is filed in that amount. You believe that you can settle the case for a claim of \$3,000,000. For Schedule F reporting purposes you should list \$10,000,000 as the Claimed Amount and \$3,000,000 as the Allowed Amount.

Schedule G Rental Income Information Not applicable to General Business Cases

Schedule H Recapitulation of Funds Held at End of Month

	Account 1	Account 2	Account 3	Account 4	Account 5
Bank	Bank of America	Bank of America	Bank of America		
Account Type	Analyzed Checking	Money Market	Money Market		
Account No.	3755532383	3755547323	3755547789		
Account Purpose	General	Escrow Account	Money Market		
Balance, End of Month	\$51,379	\$5,167,295	\$4,675,992		
Total Funds on Hand for all Accounts	\$9,894,666			_	

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

NOTES:

- 1 Claimed Amounts reflects amounts filed on schedules and is subject to change as proof of claims are filed and further pre-petition invoices are identified.
- 2 Allowed Amounts have not yet been determined and are contigent upon approval from the Bankruptcy Court.

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 02/29/08

		Actual Current Month	Cumulative (Case to Date)
C	ash Receipts	<u>Current Worldn</u>	(Case to Date)
1	Rent/Leases Collected		
2	Cash Received from Sales		\$7,861,555
3	Interest Received	\$11,685	\$534,395
4	Borrowings	Ψ11,003	Ψ331,373
5	Funds from Shareholders, Partners, or Other Insiders		\$5,000
6	Capital Contributions		Ψε,σσσ
7	Management Fees from USA Capital Realty Advisors, LLC		\$1,564,093
8	Tax and Security Deposit Refund		\$5,698
9	Principal Received on Notes Receivable		\$82,832
10	Escrow Deposit/Sale Proceeds/Effective Date Transfer		\$30,494,389
11	4		\$0
12	Total Cash Receipts	\$11,685	\$40,547,962
Ca	ash Disbursements		
13	Payments for Inventory		
14	Selling		\$2,619
15	Administrative	\$7,562	\$920,887
16	Capital Expenditures	+ 1,100	
17	Principal Payments on Debt		\$150,645
18	Interest Paid		\$4,888
	Rent/Lease:		. , , , , , , , , , , , , , , , , , , ,
19	Personal Property		\$9,963
20	Real Property		\$569,426
	Amount Paid to Owner(s)/Officer(s)		
21	Salaries		
22	Draws		
23	Commissions/Royalties		
24	Expense Reimbursements		
25	Other		
26	Salaries/Commissions (less employee withholding)		\$1,740,393
27	Management Fees		
	Taxes:		
28	Employee Withholding		\$213,091
29	Employer Payroll Taxes		\$94,063
30	Real Property Taxes		
31	Other Taxes		\$27,086
32	Other Cash Outflows:		
33	Professional Fees Paid in Connection with Chapter 11 Case		\$18,983,282
34	U.S. Trustee Quarterly Fees		\$49,250
35	Escrow Deposit & Interpleader Settlement		\$8,463,935
36			
37			
38	Total Cash Disbursements:	\$7,562	\$31,229,528
39 Net Increase (Decrease) in Cash		\$4,123	\$9,318,434
40 Cash Balance, Beginning of Period		\$9,890,543	\$576,231
41 Cash Balance, End of Period		\$9,894,666	\$9,894,666

STATEMENT OF CASH FLOWS

(Optional) Increase/(Decrease) in Cash and Cash Equivalents $\mbox{For the Month Ended} \ \, 02/29/08$

Cash Received (masked \$1,280.1552 \$2,240.1552 \$2,2	Ca	ash Flows From Operating Activities	Actual <u>Current Month</u>	Cumulative (Case to Date)
Interest Received \$11.68\$ \$334.39\$ \$2.64 \$2.64 peal for Seling Expenses \$3.261	1	Cash Received from Sales		\$7,861,555
Cash Paid to Suppliers				
Cash Paid for Schling Expenses \$3.269 \$920.887			\$11,685	\$534,395
Cash Paid for Administrative Expenses \$7,562 \$920,887				\$2,610
Cash Paid for Rental Cases: Syo.363 Real Property Syo.363 Real Property Syo.363 Syo.363 Real Property Syo.364 Syo.363 Syo.364 Syo.363 Syo.364 Syo.363 Syo.36			\$7.562	
Real Property S.596,267 Cash Paid for Interest S.1,340,393 Cash Paid for Net Payroll and Benefits S.1,740,393 Cash Paid for Net Payroll and Benefits S.1,740,393 Cash Paid for Net Payroll and Benefits S.1,740,393 Cash Paid for Owner(s) Officer(s) S.1,740,393 Cash Paid for Owner(s) Officer(s) S.7,740,393 Cash Paid for Owner(s) Officer(s) S.7,740,393 Cash Paid for Taxes Paid Deposited to Tax Acet. S.2,768 Cash Paid for Taxes Paid Deposited to Tax Acet. S.2,768 Cash Paid for Taxes Paid Deposited to Tax Acet. S.2,768 Cash Paid for Taxes Paid Deposited to Tax Acet. S.2,768 Cash Paid for Caxes Paid Deposited to Tax Acet. S.2,768 Cash Paid for General Expenses S.2,768 Cash Provided (Used) by Operating Activities before Reorganization Items S.2,122 Cash Provided (Used) by Cash General Expenses S.2,769 Cash Provided (Used) by Reorganization Items S.2,769 Cash Provided (Used) by Reorganization Items S.2,769 Cash Provided (Used) by Investing Activities and Reorganization Items S.2,769 Cash Provided (Used) by Investing Activities and Reorganization Items S.2,769 Cash Provided (Used) by Investing Activities S.2,	Ü	•	<i>\$7,602</i>	ψ> 2 0,007
SAME	7	Personal Property		
Cash Paid for Net Payroll and Benefits \$1,740,333 Cash Paid to Owner(s) Officer(s)				
Cash Paid to Owner(s) Officer(s)				
1	10			\$1,740,393
12 Draws	11			
Cash Paid for Taxes Paid Deposited to Tax Acct.		Commissions/Royalties		
Cash Paid for Taxes Paid-Deposited to Tax Acct. \$94,063				
	15			
				404.052
Real Property Taxes				
19				\$215,091
Cash Paid for General Expenses				\$27.086
Tax and Security Deposit Refund				+=-,,
Principal Received on Notes Receivable	21	Management Fees from USA Capital Realty Advisors, LLC		(\$1,564,093)
24	22			
25		Principal Received on Notes Receivable		
Net Cash Provided (Used) by Operating Activities before Reorganization Items				\$0
Net Cash Provided (Used) by Operating Activities before Reorganization Items \$4,123				
Interest Received on Cash Accumulated Due to Chp 11 Case	20			
1	28	Interest Received on Cash Accumulated Due to Chp 11 Case		
Secrow Deposit & Settlement/Sale Proceeds/Effective Date Transfer/Interpleader (\$22,030,454)				
32Net Cash Provided (Used) by Reorganization Items\$0\$2,997,92233Net Cash Provided (Used) for Operating Activities and Reorganization Items\$4,123\$9,464,079Cash Flows From Investing Activities34Capital Expenditures\$135Proceeds from Sales of Capital Goods due to Chp 11 Case\$0\$036Net Cash Provided (Used) by Investing Activities\$0\$037Net Borrowings (Except Insiders)\$0\$038Net Borrowings (Except Insiders)\$5,00040Capital Contributions\$5,00041Principal Payments\$150,64542Net Cash Provided (Used) by Financing Activities\$0(\$145,645)43Net Cash Provided (Used) by Financing Activities\$0(\$145,645)44Net Increase (Decrease) in Cash and Cash Equivalents\$4,123\$9,318,43445Cash and Cash Equivalents at Beginning of Month\$9,890,543\$576,231				
Net Cash Provided (Used) for Operating Activities and Reorganization Items Cash Flows From Investing Activities Capital Expenditures Proceeds from Sales of Capital Goods due to Chp 11 Case Net Cash Provided (Used) by Investing Activities Net Cash Provided (Used) by Investing Activities Cash Flows From Financing Activities Net Borrowings (Except Insiders) Net Borrowings (Except Insiders) Principal Payments Net Cash Provided (Used) by Financing Activities Net Roorowings from Shareholders, Partners, or Other Insiders Net Cash Provided (Used) by Financing Activities Net Increase (Decrease) in Cash and Cash Equivalents \$4,123 \$9,318,434 S576,231	31	Escrow Deposit & Settlement/Sale Proceeds/Effective Date Transfer/Interpleader		(\$22,030,434)
Cash Flows From Investing Activities 34 Capital Expenditures 35 Proceeds from Sales of Capital Goods due to Chp 11 Case 36 ————————————————————————————————————	32	Net Cash Provided (Used) by Reorganization Items	\$0	\$2,997,922
Capital Expenditures Proceeds from Sales of Capital Goods due to Chp 11 Case Net Cash Provided (Used) by Investing Activities Cash Flows From Financing Activities Net Borrowings (Except Insiders) Net Borrowings from Shareholders, Partners, or Other Insiders Capital Contributions Principal Payments Net Cash Provided (Used) by Financing Activities Net Capital Contributions An Other Insiders Substitutions Substitutio	33 No	et Cash Provided (Used) for Operating Activities and Reorganization Items	\$4,123	\$9,464,079
Proceeds from Sales of Capital Goods due to Chp 11 Case Net Cash Provided (Used) by Investing Activities Cash Flows From Financing Activities Net Borrowings (Except Insiders) Net Borrowings from Shareholders, Partners, or Other Insiders Capital Contributions Principal Payments Net Cash Provided (Used) by Financing Activities Net Cash Provided (Used) by Financing Activities Net Cash Provided (Used) by Financing Activities So (\$145,645) Net Increase (Decrease) in Cash and Cash Equivalents Source Spanning of Month Source Spanning of Month Source Spanning of Month Source Spanning of Month	Ca	ash Flows From Investing Activities		
Net Cash Provided (Used) by Investing Activities Cash Flows From Financing Activities Net Borrowings (Except Insiders) Net Borrowings from Shareholders, Partners, or Other Insiders Capital Contributions Capital Contributions Principal Payments Net Cash Provided (Used) by Financing Activities Net Cash Provided (Used) by Financing Activities Net Increase (Decrease) in Cash and Cash Equivalents Solution \$5,000 \$55,000 \$150,645 \$150,645 \$25 \$45 \$576,231	34	Capital Expenditures		
Net Cash Provided (Used) by Investing Activities Cash Flows From Financing Activities Net Borrowings (Except Insiders) Net Borrowings from Shareholders, Partners, or Other Insiders Capital Contributions Principal Payments Net Cash Provided (Used) by Financing Activities Net Cash Provided (Used) by Financing Activities Net Increase (Decrease) in Cash and Cash Equivalents So (\$145,645) 45 Cash and Cash Equivalents at Beginning of Month \$9,890,543 \$576,231	35			
Cash Flows From Financing Activities Net Borrowings (Except Insiders) Net Borrowings from Shareholders, Partners, or Other Insiders Capital Contributions Principal Payments Net Cash Provided (Used) by Financing Activities Net Increase (Decrease) in Cash and Cash Equivalents Sometime of Month Sometime of Mont	36			
Net Borrowings (Except Insiders) Net Borrowings from Shareholders, Partners, or Other Insiders Capital Contributions Principal Payments Net Cash Provided (Used) by Financing Activities Net Increase (Decrease) in Cash and Cash Equivalents System 150,645 Principal Payments Sustainance (States) (S145,645) Sustainance (Page 184,123) (S145,645) Sustainance (Page	37	Net Cash Provided (Used) by Investing Activities	\$0_	\$0_
Net Borrowings from Shareholders, Partners, or Other Insiders Capital Contributions Principal Payments Net Cash Provided (Used) by Financing Activities Net Increase (Decrease) in Cash and Cash Equivalents Solution (\$145,645) 44 Net Increase (Decrease) in Cash and Cash Equivalents \$9,318,434	C	ash Flows From Financing Activities		
Net Borrowings from Shareholders, Partners, or Other Insiders Capital Contributions Principal Payments Net Cash Provided (Used) by Financing Activities Net Increase (Decrease) in Cash and Cash Equivalents Solution (\$145,645) 44 Net Increase (Decrease) in Cash and Cash Equivalents \$9,318,434	38	Net Borrowings (Except Insiders)		
41 Principal Payments \$150,645 42 Net Cash Provided (Used) by Financing Activities \$0 (\$145,645) 44 Net Increase (Decrease) in Cash and Cash Equivalents \$4,123 \$9,318,434 45 Cash and Cash Equivalents at Beginning of Month \$9,890,543 \$576,231				\$5,000
Net Cash Provided (Used) by Financing Activities Net Increase (Decrease) in Cash and Cash Equivalents Solution (\$145,645) 44 Net Increase (Decrease) in Cash and Cash Equivalents \$9,318,434 Solution (\$145,645) \$9,318,434	40			
Net Cash Provided (Used) by Financing Activities 80 (\$145,645) 44 Net Increase (Decrease) in Cash and Cash Equivalents \$4,123 \$9,318,434 45 Cash and Cash Equivalents at Beginning of Month \$9,890,543 \$576,231		Principal Payments		\$150,645
44 Net Increase (Decrease) in Cash and Cash Equivalents \$9,318,434 45 Cash and Cash Equivalents at Beginning of Month \$9,890,543 \$576,231	42			
45 Cash and Cash Equivalents at Beginning of Month \$9,890,543 \$576,231	43	Net Cash Provided (Used) by Financing Activities	\$0	(\$145,645)
	44 No	et Increase (Decrease) in Cash and Cash Equivalents	\$4,123	\$9,318,434
46 Cash and Cash Equivalents at End of Month \$9,894,666 \$9,894,666	45 C a	ash and Cash Equivalents at Beginning of Month	\$9,890,543	\$576,231
	46 C a	ash and Cash Equivalents at End of Month	\$9,894,666	\$9,894,666